

April 30, 2009

To whom it may concern

Company Name Mori Seiki Co., Ltd.
Representative President Masahiko Mori
(Code number 6141 Tokyo Stock Exchange,
Osaka Stock Exchange, First Section)
Contact Senior Managing Officer,
Accounting/Finance HQ
Executive Officer
Tatsuo Kondo
Telephone Number (052) 587-1830

Announcement on the revision of earnings forecast for FY 2008 (Consolidated/Unconsolidated)

Mori Seiki Co., Ltd. announces that it has revised the forecast for the fiscal year 2008 (April 1, 2008 to March 31, 2009) which was announced on January 30, 2009, in light of recent business performance. The details are as follows:

1. The revision of earnings forecast for the FY 2008 (April 1, 2008 to March 31, 2009)

(1) Consolidated earnings forecast (Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previous earnings forecast (A)	160,000	5,000	1,500	-1,000	-10.86
Revised earnings forecast (B)	157,000	5,900	3,200	-2,100	-23.01
Difference (B-A)	-3,000	900	1,700	-1,100	
Percentage (%)	-1.9	18.0	113.3	—	
(Ref.) Actual results for the previous fiscal year (Fiscal Year ended March, 2008)	202,260	31,302	28,665	15,975	165.91

(2) Unconsolidated earnings forecast (Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previous earnings forecast (A)	142,000	8,000	5,200	2,100	22.80
Revised earnings forecast (B)	136,000	5,200	2,800	-3,300	-36.14
Difference (B-A)	-6,000	-2,800	-2,400	-5,400	
Percentage (%)	-4.2	-35.0	-46.2	—	
(Ref.) Actual results for the previous fiscal year (Fiscal Year ended March, 2008)	175,486	28,977	26,469	14,312	148.62

2. Reasons for the revision

Consolidated operating profit and ordinary profit are estimated higher than the forecast that we announced on January 30, 2009. Cost reduction activities and decrease of currency exchange loss are the main reasons.

As for unconsolidated earnings forecast, net loss is estimated. This is because of sales lower than we forecast and loss by evaluating investment in securities of affiliated companies and other.

*Since the earnings forecast shown above is based on information available at the time of announcement, it contains various uncertain factors. It is possible that the actual results may differ from the forecast.