



October 2, 2009

To whom it may concern

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Announcement on the revision of earnings forecast for FY 2009

Mori Seiki Co., Ltd. announces that it has revised the forecast for the first half and the full year of the fiscal year 2009 (April 1, 2009 to March 31, 2010) announced on May 7, 2009, in light of recent business performance. The details are as follows:

1. The revision of consolidated earnings forecast for the first half of FY 2009
 (April 1, 2009 to September 30, 2009)

(Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
Previous earnings forecast (A)	35,000	-12,000	-12,000	-12,000	-135.48
Revised earnings forecast (B)	31,000	-15,000	-15,000	-15,900	-179.51
Difference (B-A)	-4,000	-3,000	-3,000	-3,900	
Percentage (%)	-11.4	---	---	---	
(Ref.) Actual results for the first half of the previous fiscal year (Fiscal Year ended March, 2009)	93,704	9,881	8,759	4,478	47.95

2. The revision of consolidated earnings forecast for the full year of FY 2009
 (April 1, 2009 to March 31, 2010)

(Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
Previous earnings forecast (A)	80,000	-20,000	-20,000	-20,000	-225.80
Revised earnings forecast (B)	65,000	-28,000	-28,000	-28,700	-324.03
Difference (B-A)	-15,000	-8,000	-8,000	-8,700	
Percentage (%)	-18.8	---	---	---	
(Ref.) Actual results for the previous fiscal year (Fiscal Year ended March, 2009)	157,203	5,922	3,197	-2,153	-23.59

3. Reasons for the revision

Demand for machine tools has been declining, and the value of the yen against the U.S. dollar and other currencies has also been increasing. Therefore, sales are anticipated to be lower than originally expected. The Mori Seiki Group has been comprehensively implementing cost reduction measures; however, income is also anticipated to be lower than originally expected due to the drop in sales.

For those reasons, we revised the consolidated earnings forecast for the first half year and the full year of the fiscal year 2009

We are promoting the PQR555 medium-term management plan for the three-year period from FY 2008 to FY 2010. The basic policy is to "maintain a JMTBA (Japan Machine Tool Builders' Association) share of 15%, maintain a growth path by expanding its market share in emerging markets, lower a consolidated cost to sales ratio by reducing cost of material and improving productivity, and establish global management quality by pursuing high levels of human resources, quality, and risk management." As for a goal of maintaining a JMTBA share of 15%, for example, we have already achieved approximately 15.6% for the period from April to August, 2009. We will continue to promote the basic policy.

However, the general business situation including exchange rates has drastically changed compared with the days when we formulated the PQR555 medium-term management plan. Consequently, we are going to revise earnings target of FY2010, taking business circumstances in the second half of the FY2009 into consideration.

*Since the earnings forecast shown above is based on information available at the time of announcement, it contains various uncertain factors. It is possible that the actual results may differ from the forecast.