

October 28, 2008

To whom it may concern

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Announcement on the revision of earnings forecast for FY 2008 (Consolidated/Unconsolidated)

Mori Seiki Co., Ltd. announces that it has revised the initial earnings forecast for the fiscal year 2008 (April 1, 2008 to March 31, 2009) which was announced on May 7, 2008, in light of recent business performance. The details are as follows:

1. The revision of earnings forecast for the FY 2008 (April 1, 2008 to March 31, 2009)

(1) Consolidated earnings forecast (Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previous earnings forecast (A)	200,000	28,000	26,800	15,600	166.35
Revised earnings forecast (B)	170,000	7,000	4,500	2,500	26.77
Difference (B-A)	-30,000	-21,000	-22,300	-13,100	---
Percentage (%)	-15.0	-75.0	-83.2	-84.0	---
(Ref.) Actual results for the previous fiscal year (Fiscal Year ended March, 2008)	202,260	31,302	28,665	15,975	165.91

(2) Unconsolidated earnings forecast (Unit: Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previous earnings forecast (A)	173,500	26,000	24,700	14,400	153.52
Revised earnings forecast (B)	147,000	8,500	6,500	3,800	40.69
Difference (B-A)	-26,500	-17,500	-18,200	-10,600	---
Percentage (%)	-15.3	-67.3	-73.7	-73.6	---
(Ref.) Actual results for the previous fiscal year (Fiscal Year ended March, 2008)	175,486	28,977	26,469	14,312	148.62

2. Reasons for the revision

Currently, customers' investment in plant and equipment is decreasing sharply due to the global economic downturn stemming from the US financial crisis. The Mori Seiki Group has been promoting diversification in markets, customers' industries and sizes so that the company would not be influenced by economic fluctuations. However, taking the current demand trends into consideration, we have decided to reduce production in a planned manner and efficiently control our production, sales and inventory for the second half of FY 2008. In accordance with this decision, we revised consolidated sales to 170,000 million yen and consolidated operating income to 7,000 million yen for the full-year earnings forecast.

*Since the earnings forecast shown above is based on information available at the time of announcement, it contains various uncertain factors. It is possible that the actual results may differ from the forecast.